

Date:

# *The Passport Package™ Walkaway Passport™*

## PARTNER RECAP

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When clients or prospects who are partners complete your scorecard, reviewing their answers, side by side, can enrich your conversations. We created this simple, fillable PDF to so you can compare each partner's responses: Just input each person's scores from the Q&A Summary document.

	PARTNER 1		PARTNER 2	
	NOW	GOAL	NOW	GOAL
READINESS MINDSET				
WELLNESS MINDSET				
FOUNDATION MINDSET				
LONGEVITY MINDSET				
CARING MINDSET				
INCOME MINDSET				
PURPOSE MINDSET				
PARTNERSHIP MINDSET				